

5 May 2022

Tēnā koutou

We write to advise of an important change within Trust Management's journey. Grant Hope, who has been with Trust Management twenty years, the last twelve as our CEO, has decided the time is right to step back from the business.

Accordingly, Grant will transition out of the business over the next three months while a process to appoint the next CEO commences. The Board, Staff and Clients of Trust Management are all extremely thankful to Grant for all that he has done over the past twenty years, and for the business that Trust Management has become under his leadership.

While our business will soon have a new CEO, the values we stand for will remain unchanged. The Directors and Senior Leadership Team are committed to Trust Management's purpose of assisting our clients and investors advance their charitable purpose and the important work they do within the community.

Further announcements will be made from Trust Management over the coming months, but in the interim, please do not hesitate to contact Grant Hope, Chief Operating Officer Shane Coward, or any of the Senior Leadership Team.

Ngā manaakitanga

On behalf of the Board and Senior Leadership Team of Trust Management



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